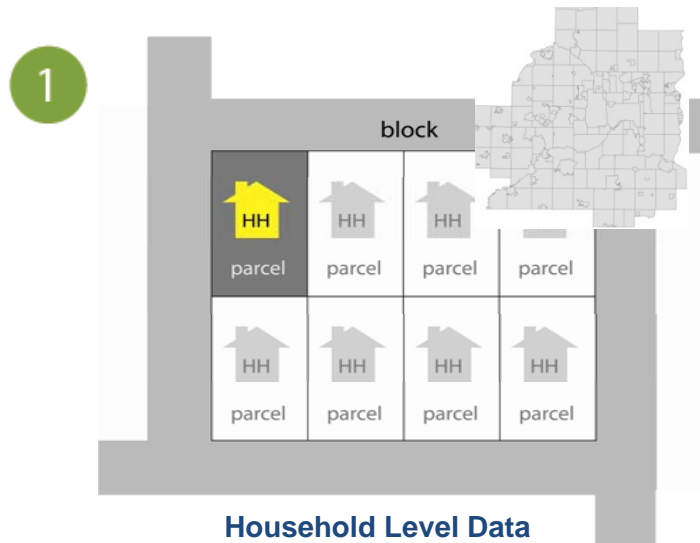




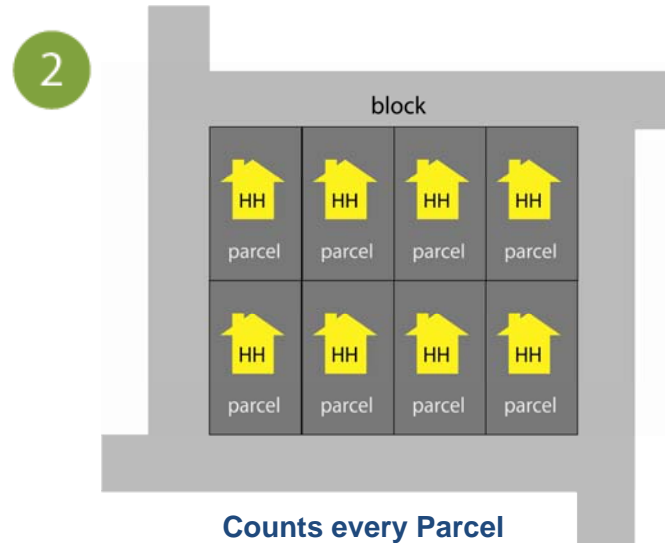
# **SCCDA Community Change data**

- **Summary of Excensus Data**
  - Why different?
- **Summary of Key Findings**
  - What does this mean for Scott & CDA?
- **Understanding Community Change**
- **Questions/Discussion**

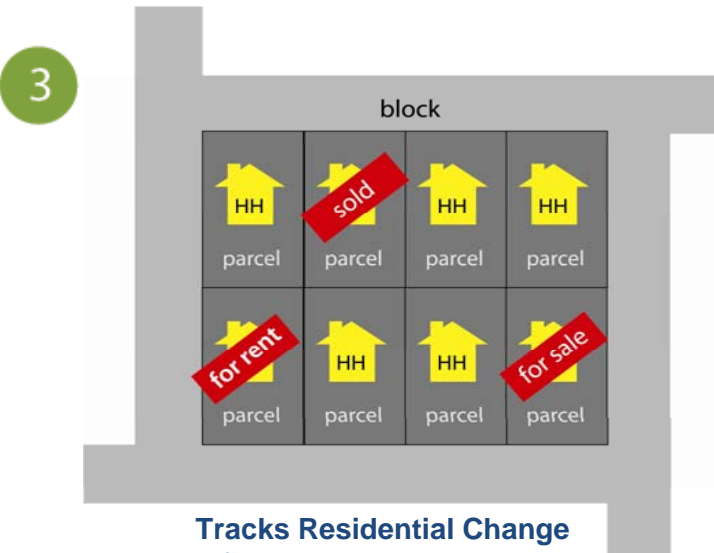
# What is Excensus Data?



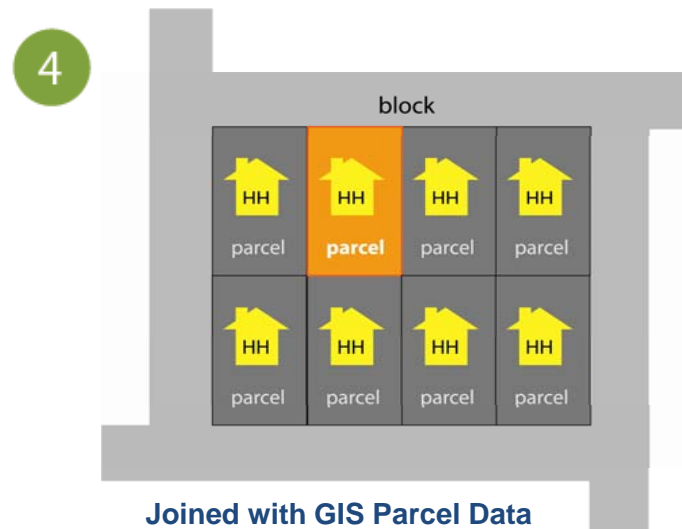
Household Level Data  
(7-county area)



Counts every Parcel  
- does not use estimates



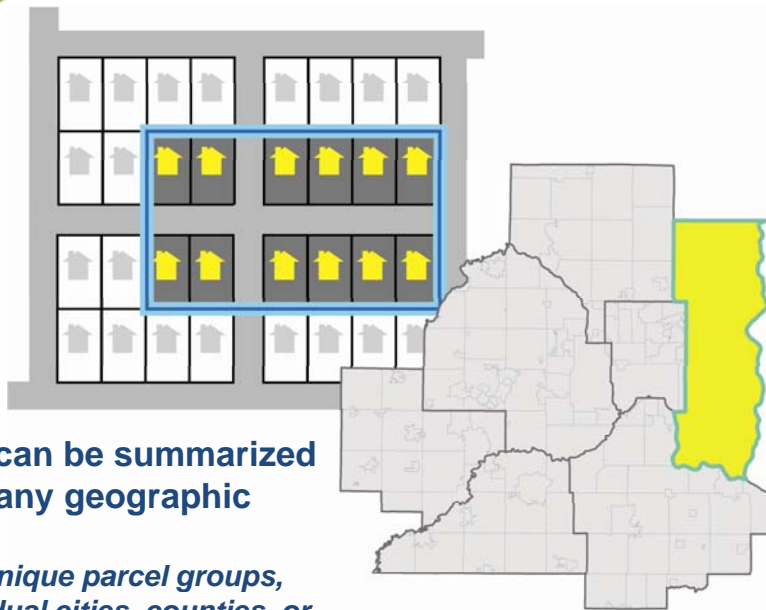
Tracks Residential Change  
- flow & usage



Joined with GIS Parcel Data  
- creates a richer data set

# What is Excensus Data?

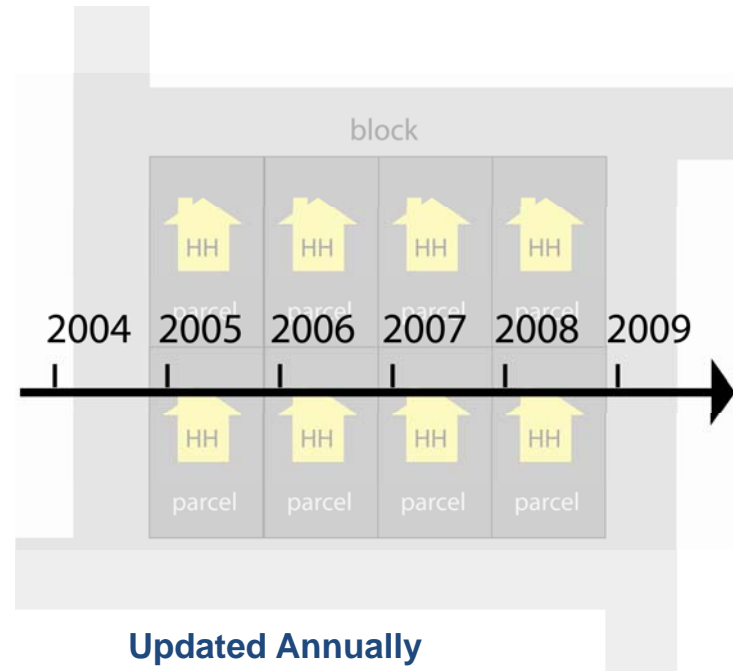
5



**Data can be summarized to fit any geographic level**

- by unique parcel groups, individual cities, counties, or the entire metro

6



**Updated Annually**  
- current data covers 2004-09

# SCCDA Community Change Data

## Key Discussion Points:

- Householder ages
- Young Households
- Foreclosure Summary
- City Benchmarks – key comparisons

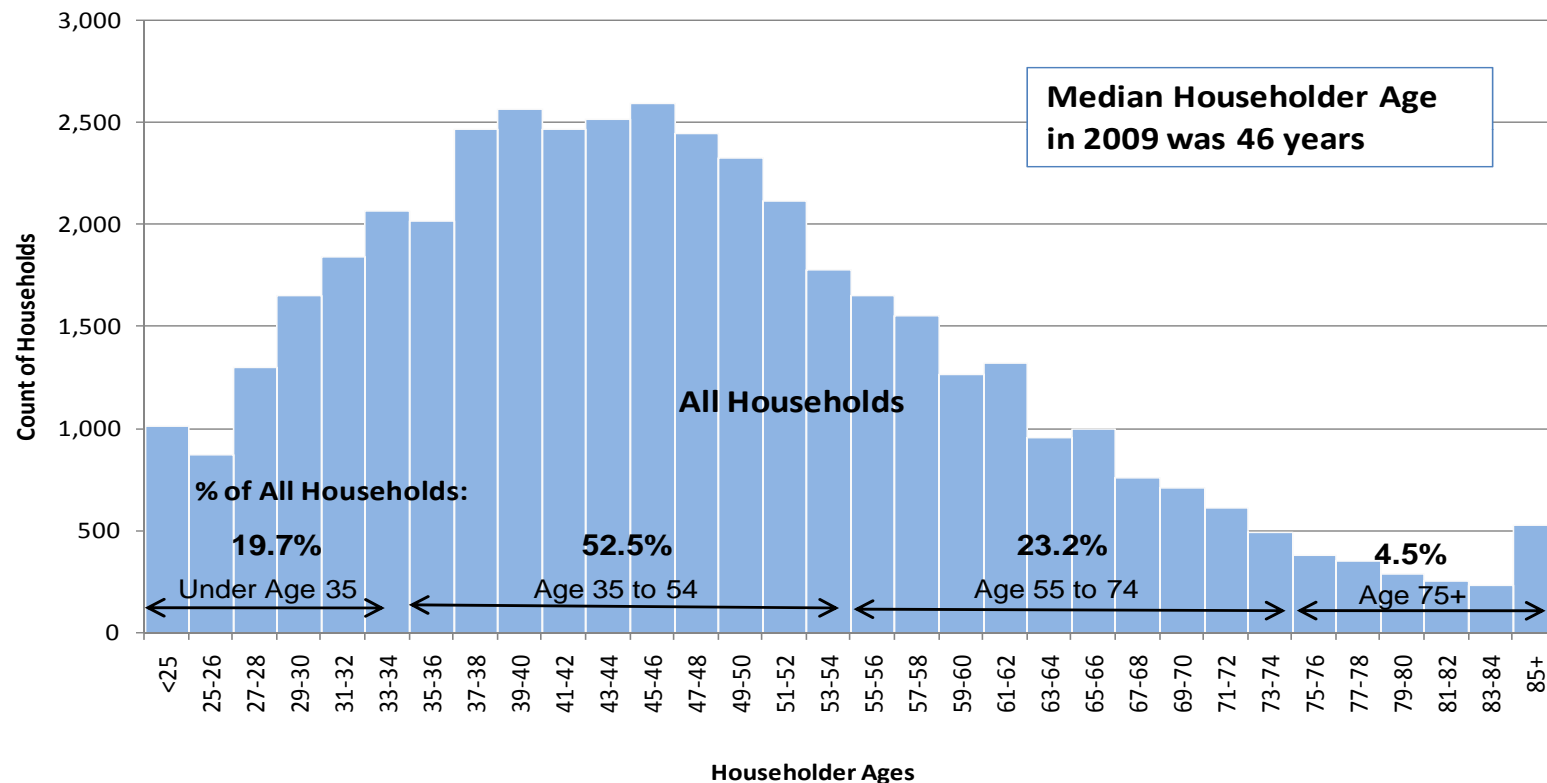
# What has happened to Scott County Households



# Household Distribution

## Scott County Households by Age (2004-2009)

**Scott County Householder Ages (2009)**  
**Distribution of Households by Householder Age**  
(Data set covers 44,262 households in 2009\*)  
Source: Excensus LLC

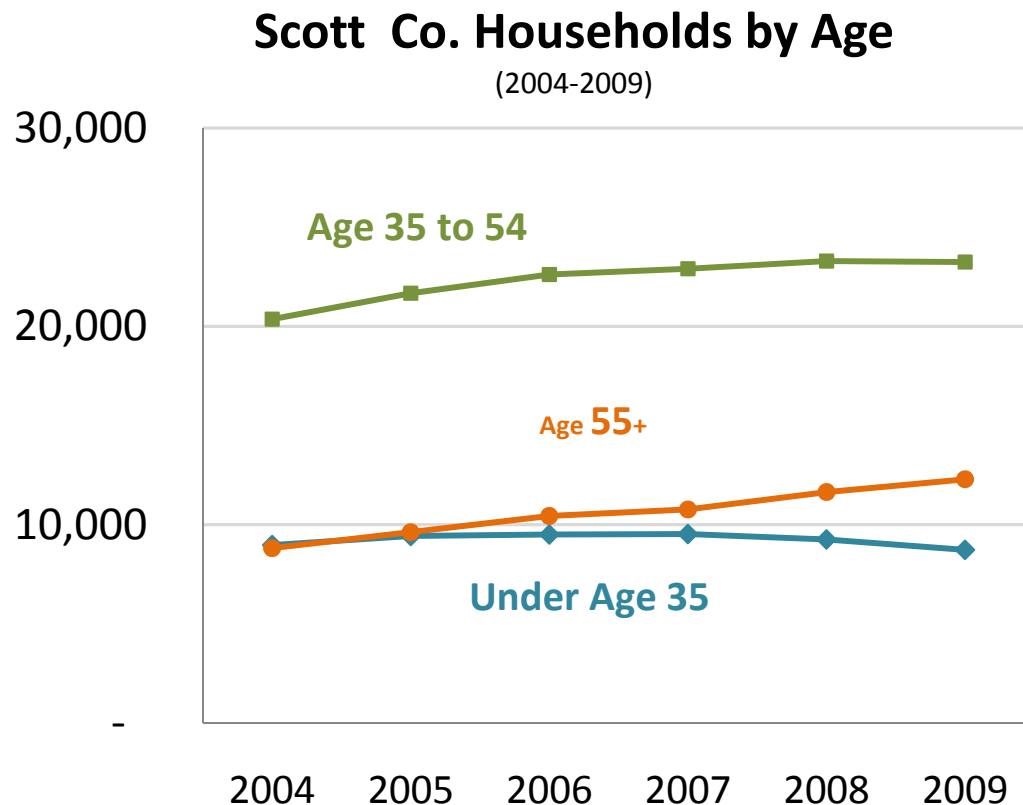


\* The Metropolitan Council's 2008 household estimate was 44,645.

**EXCENSUS<sup>LLC</sup>**

# Household Distribution

## Scott County Households by Age (2004-2009)

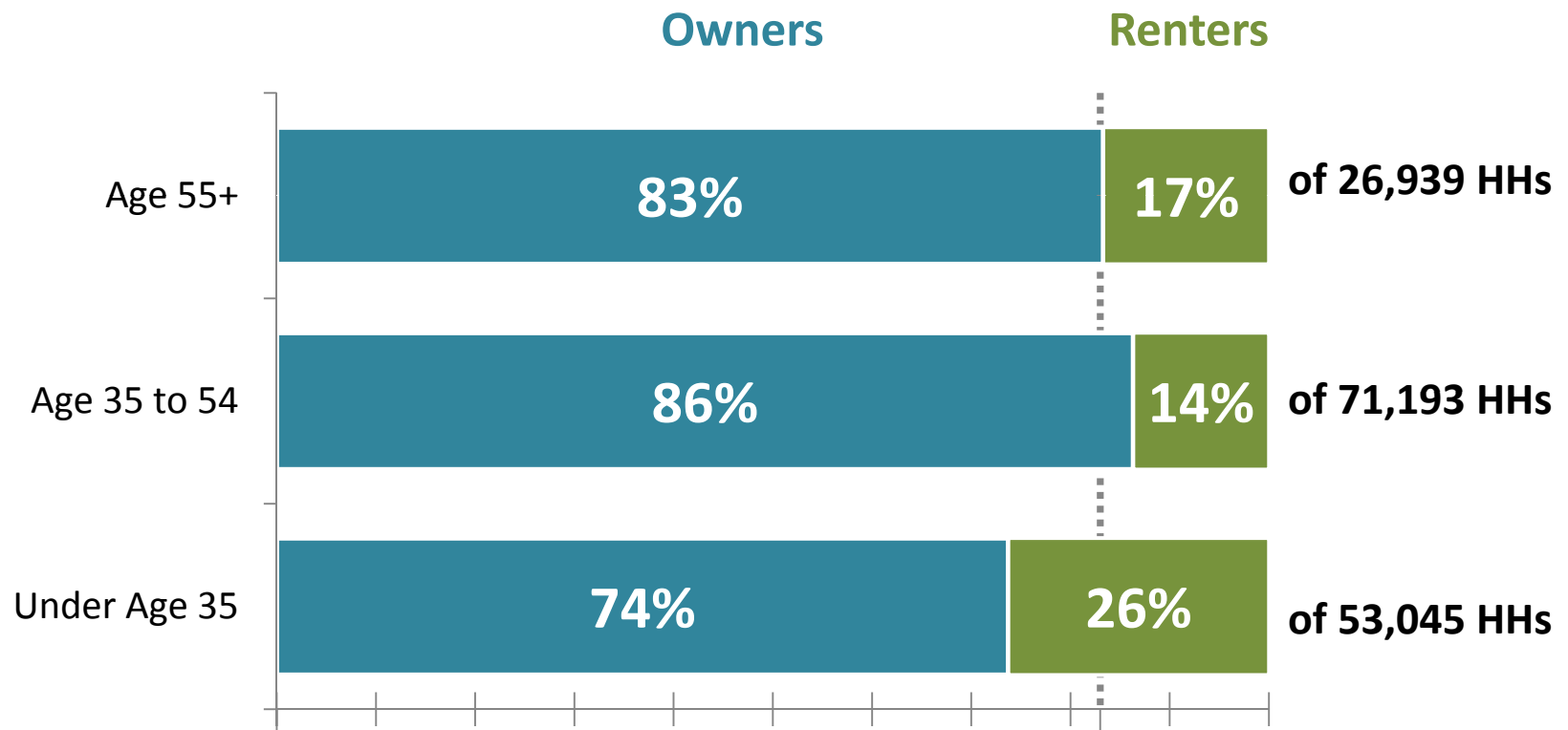


Household Age	% Increase 2004-09	% Increase 2008 -09
Under Age 35	-2.7%	<b>-5.7%</b>
Age 35 to 54	14.2%	-0.2%
<b>Age 55+</b>	<b>39.4%</b>	5.5%
All Ages	16%	0.2%



# Household Tenure

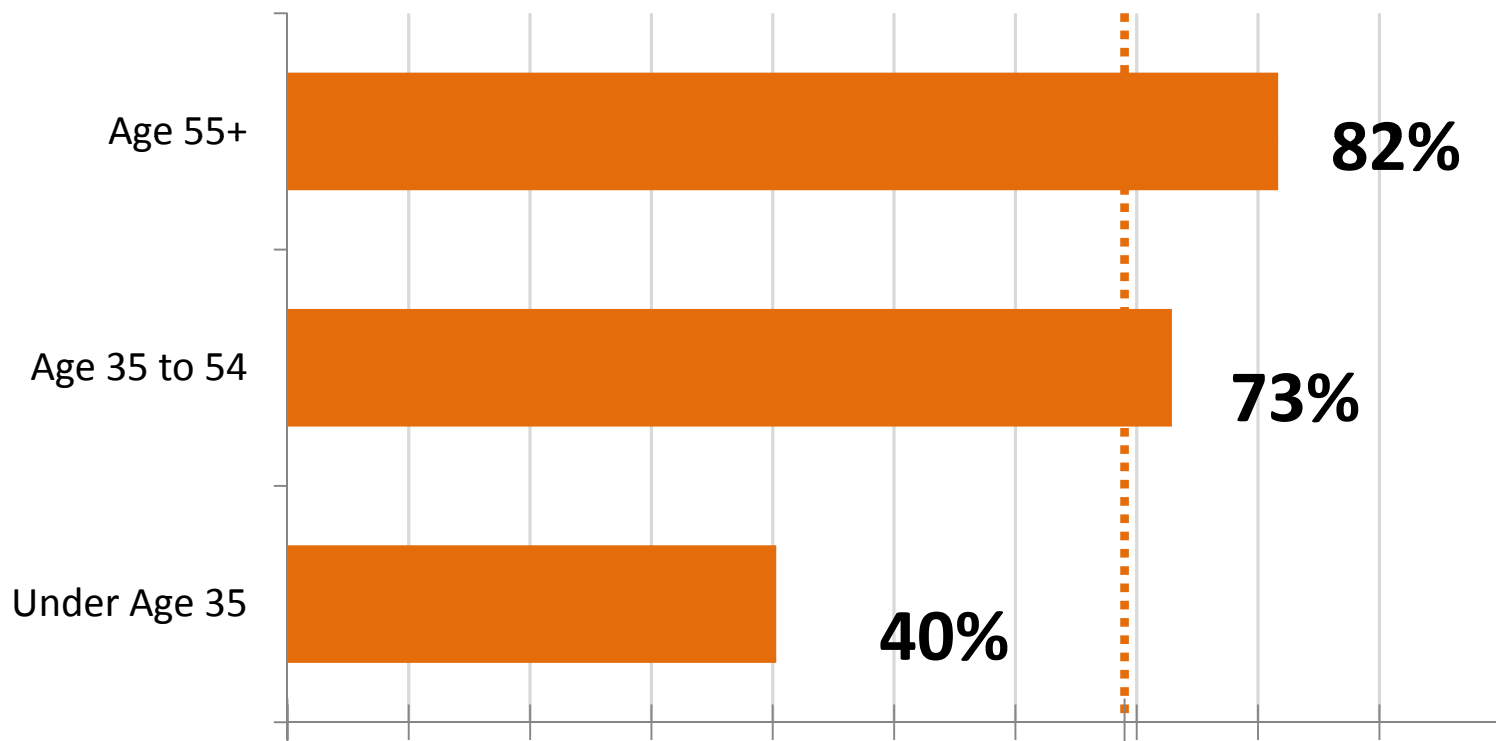
## Scott County Homeowners & Renters by Age (2009)



**83%** of all households are homeowners

# Household Movement

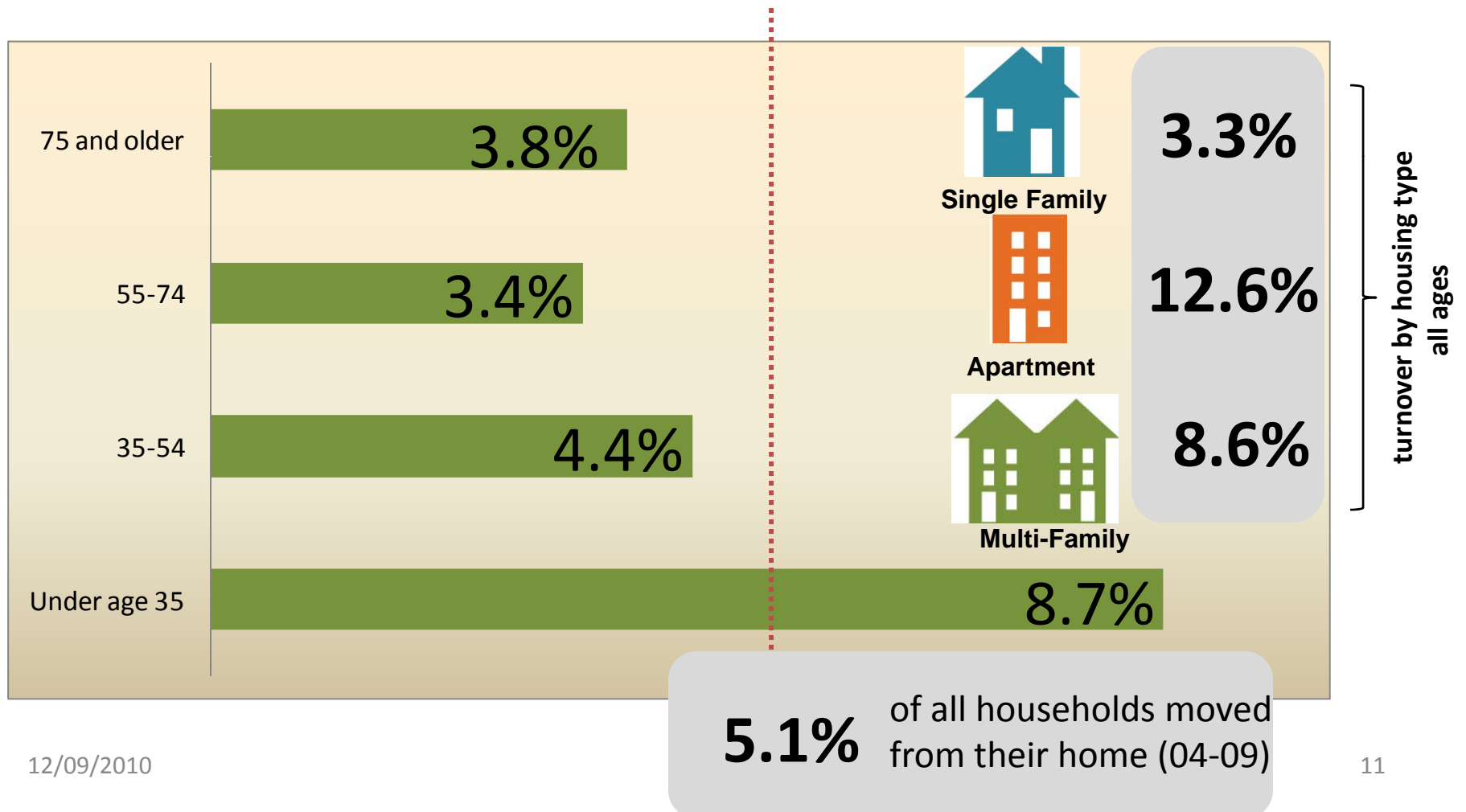
Percent of Scott County Households that Stayed in their Home by Age (2004-2009)



**69%** of all households stayed in their home

# Household Turnover

Percent of Scott County Households that Moved from their home by Age (2004-2009 average)



GENERATION

Y

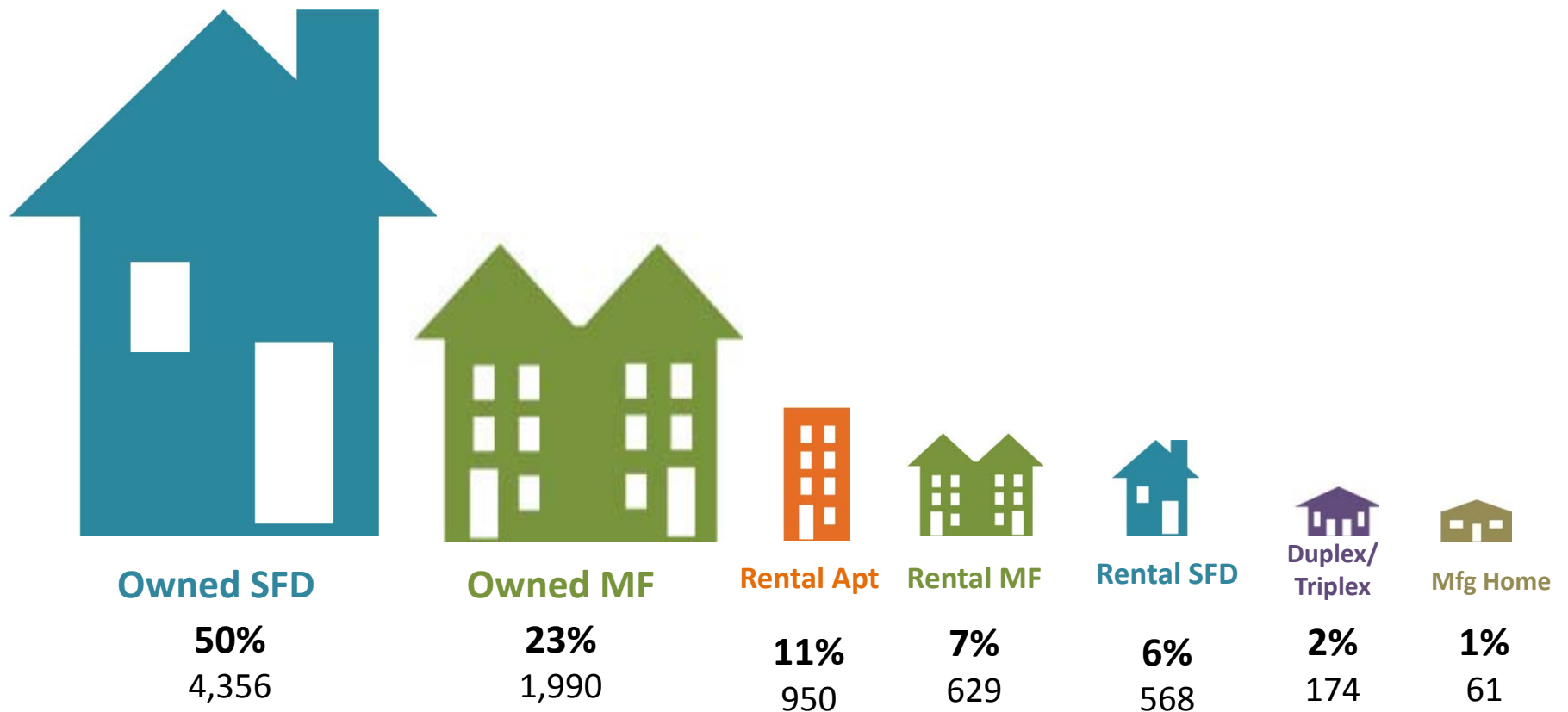
Represents almost 30% of today's population nationwide

# What has happened to Scott County young households?



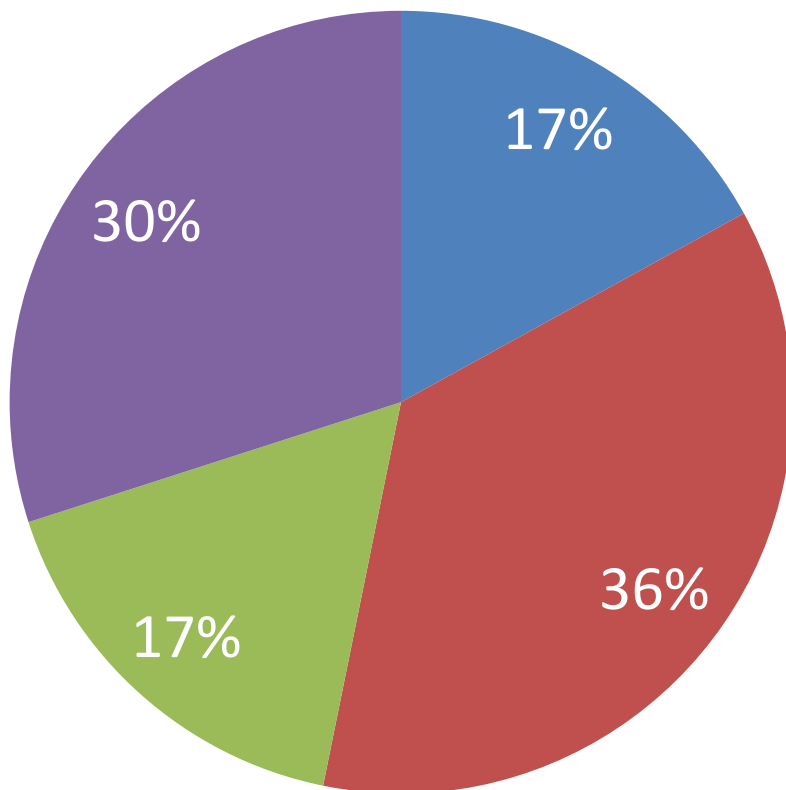
# Where are they living?

Households Usage Under Age 35  
(2009)

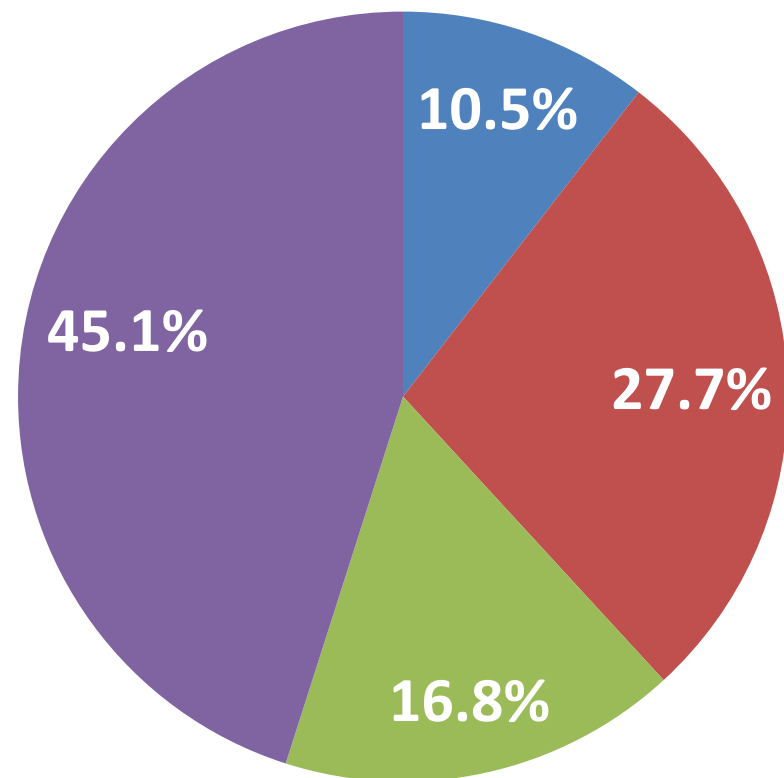


# What is the value of owner occupied SF housing that < 35 HH's live in?

Under Age 35



All Households



■ LT \$200K ■ \$200-249K ■ \$250-299K ■ GE \$300K  
2009 Housing Tax Value

# When Residents Move – What Housing Choice Do They Make?

## Household Moves Retained in the County – all ages

Of the 5,900 Scott County households that moved within the 7-county metro area between 04-09 : - 60% (3,520) - found another home in the County.

1,638 moves (47%)



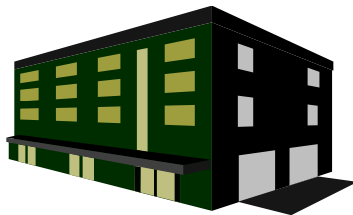
532 moves (15%)



75%

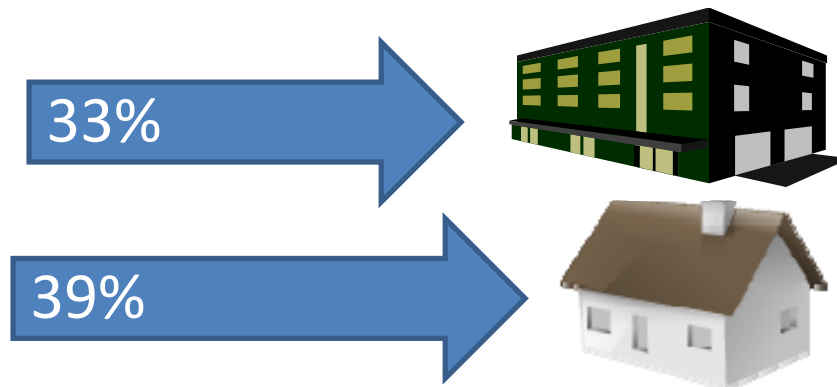


606 moves (17%)



33%

39%

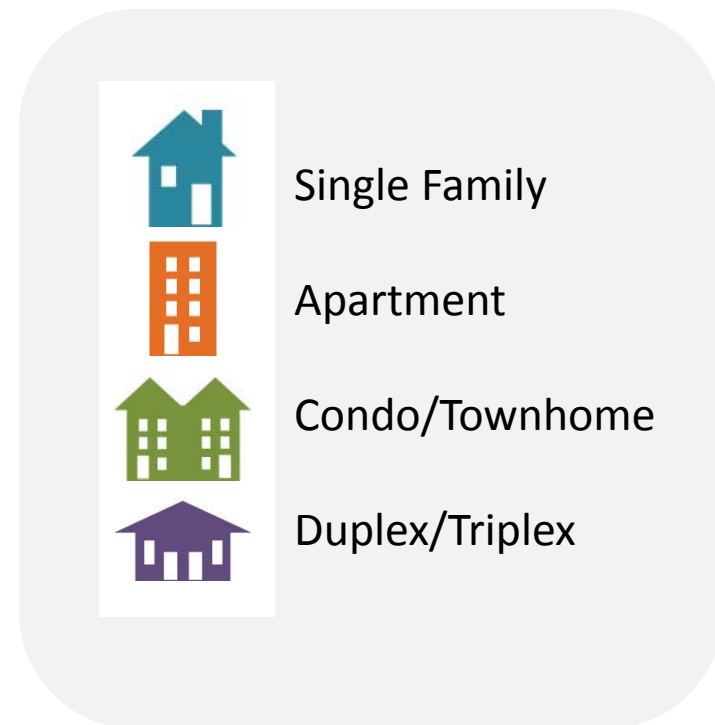
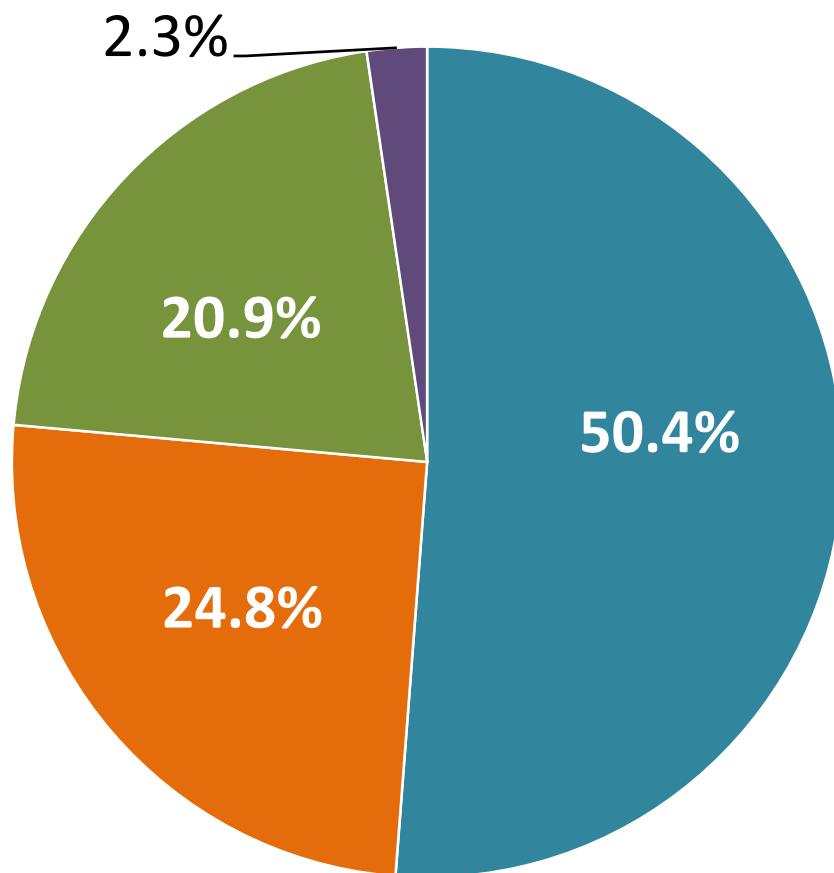


**Where have Scott County  
foreclosed households gone?**



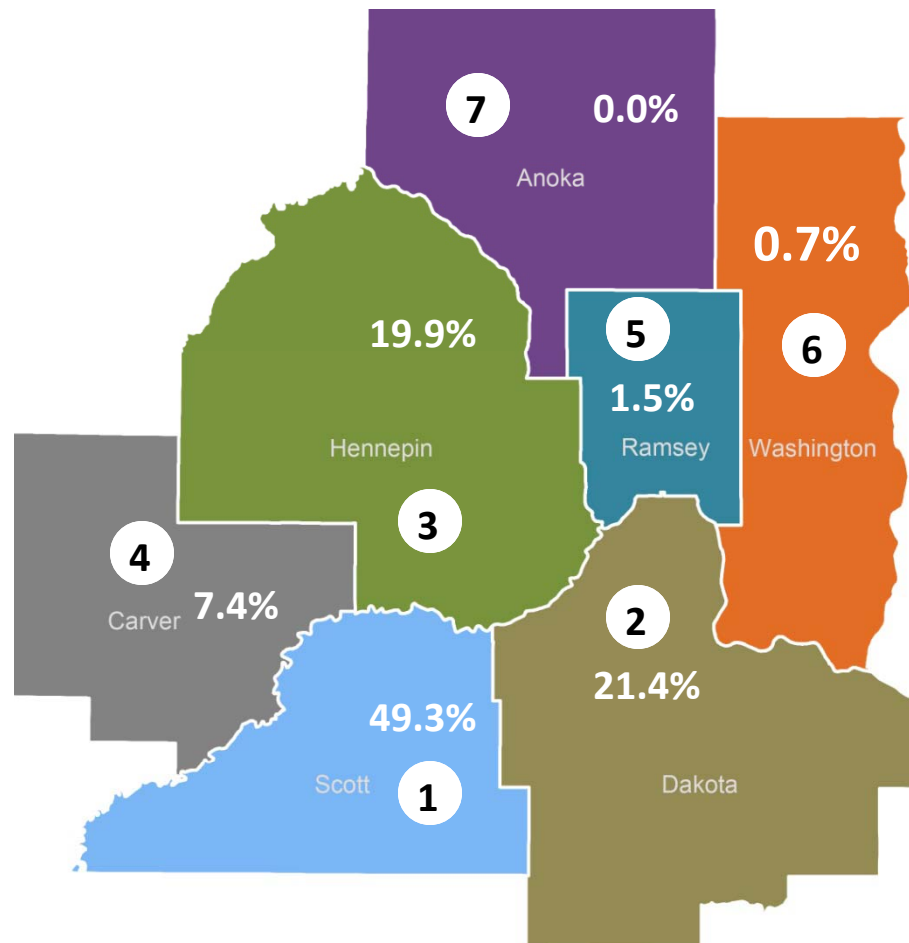
# Housing Types

Scott County foreclosed households moved to the following housing types after a foreclosure



# Household Movement

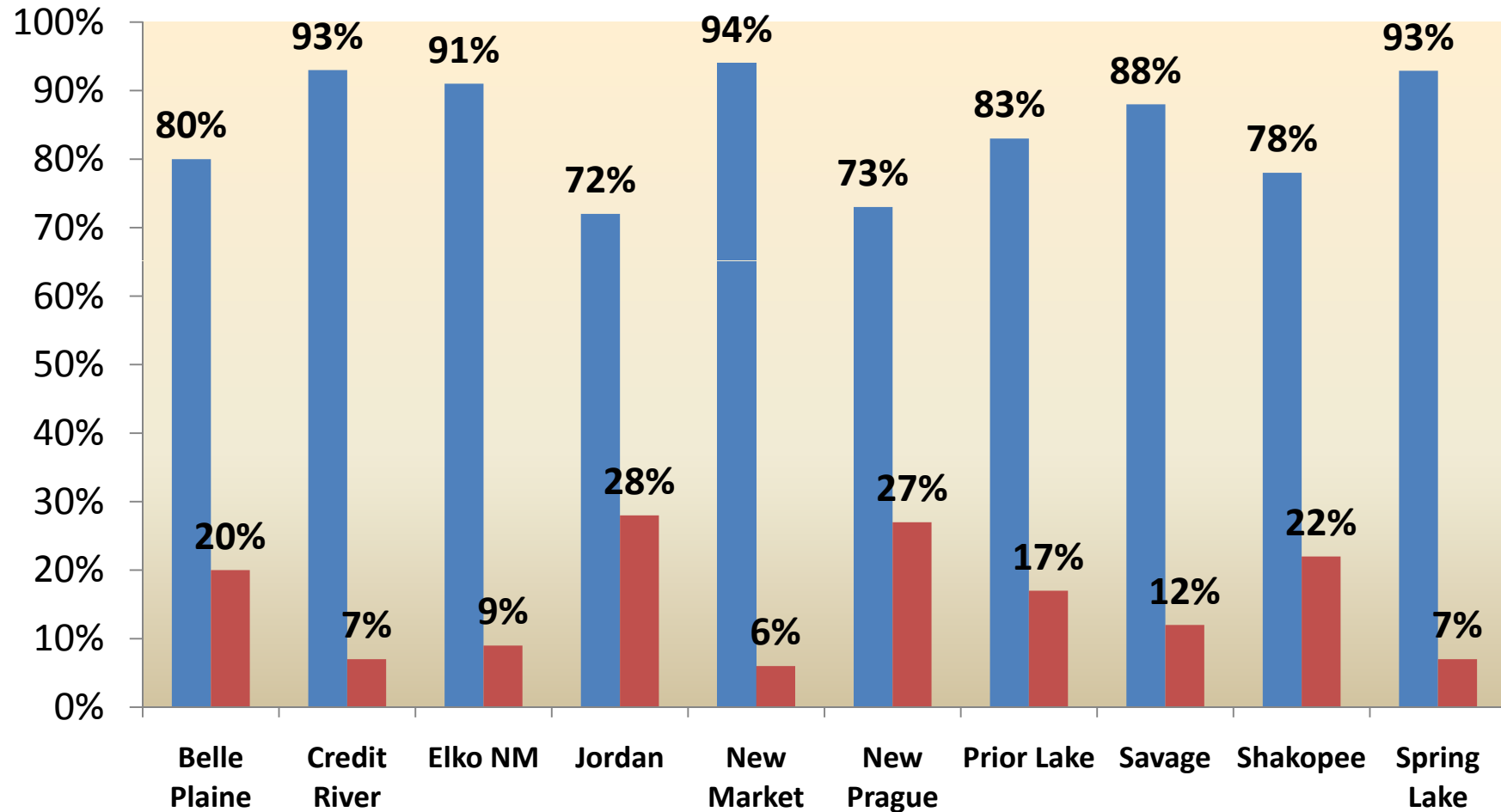
Scott County foreclosed households moved to the following counties after a foreclosure



# **Scott County City Summaries**

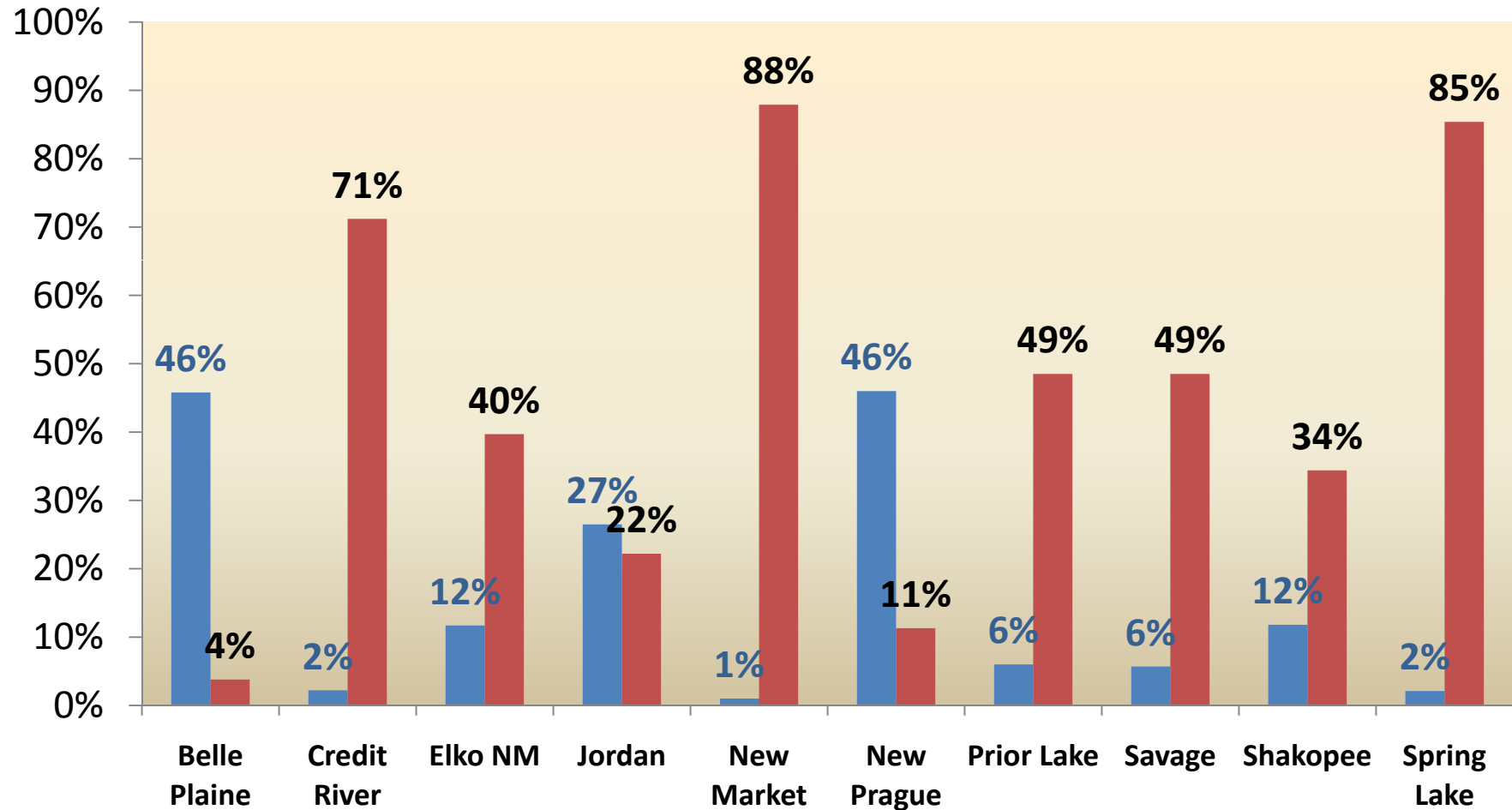
# City Summaries

Percent of Households Owning & Renting (2009)



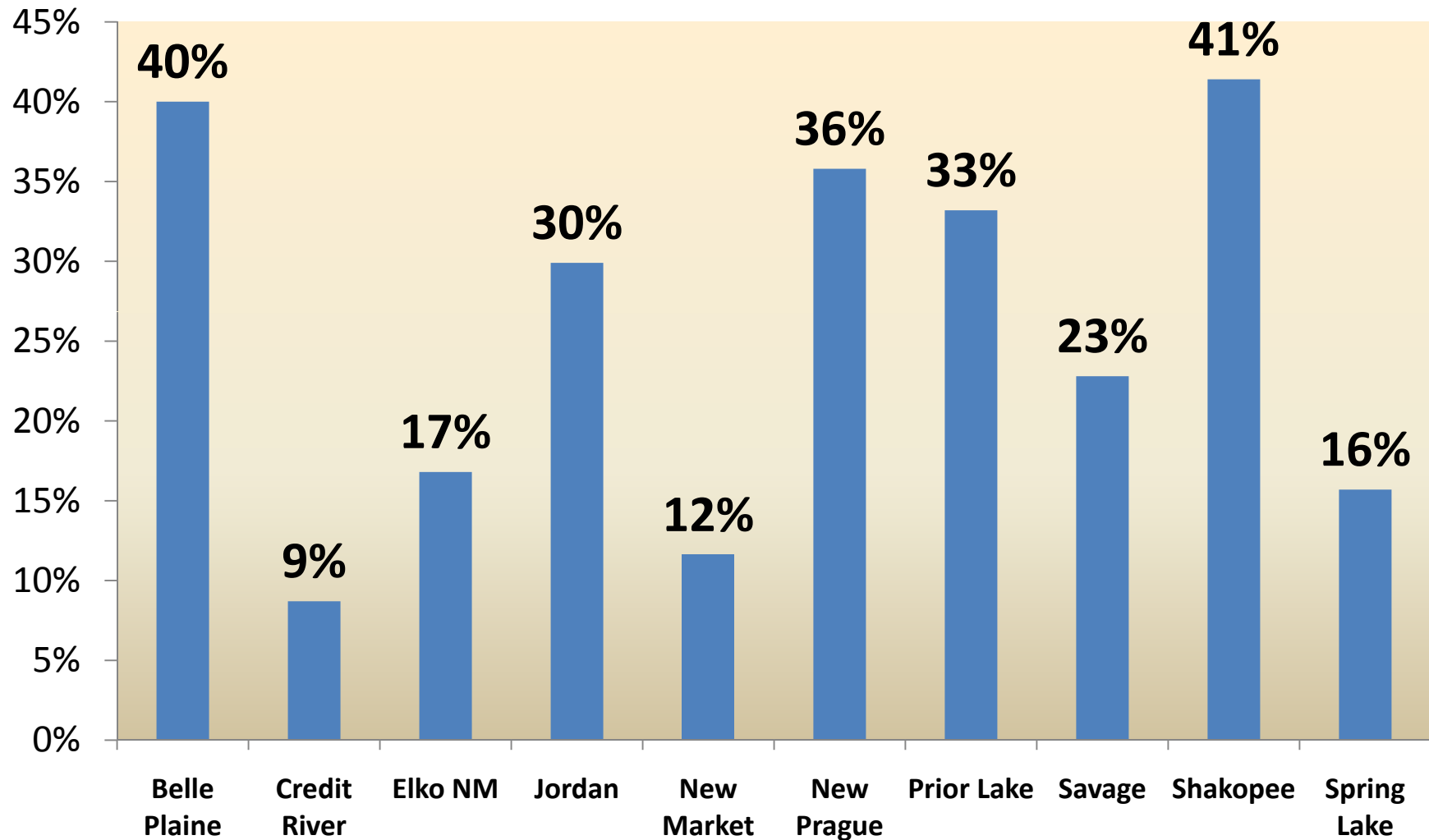
# City Summaries

% of Households in Lower & Higher Value SFD homes (2009)



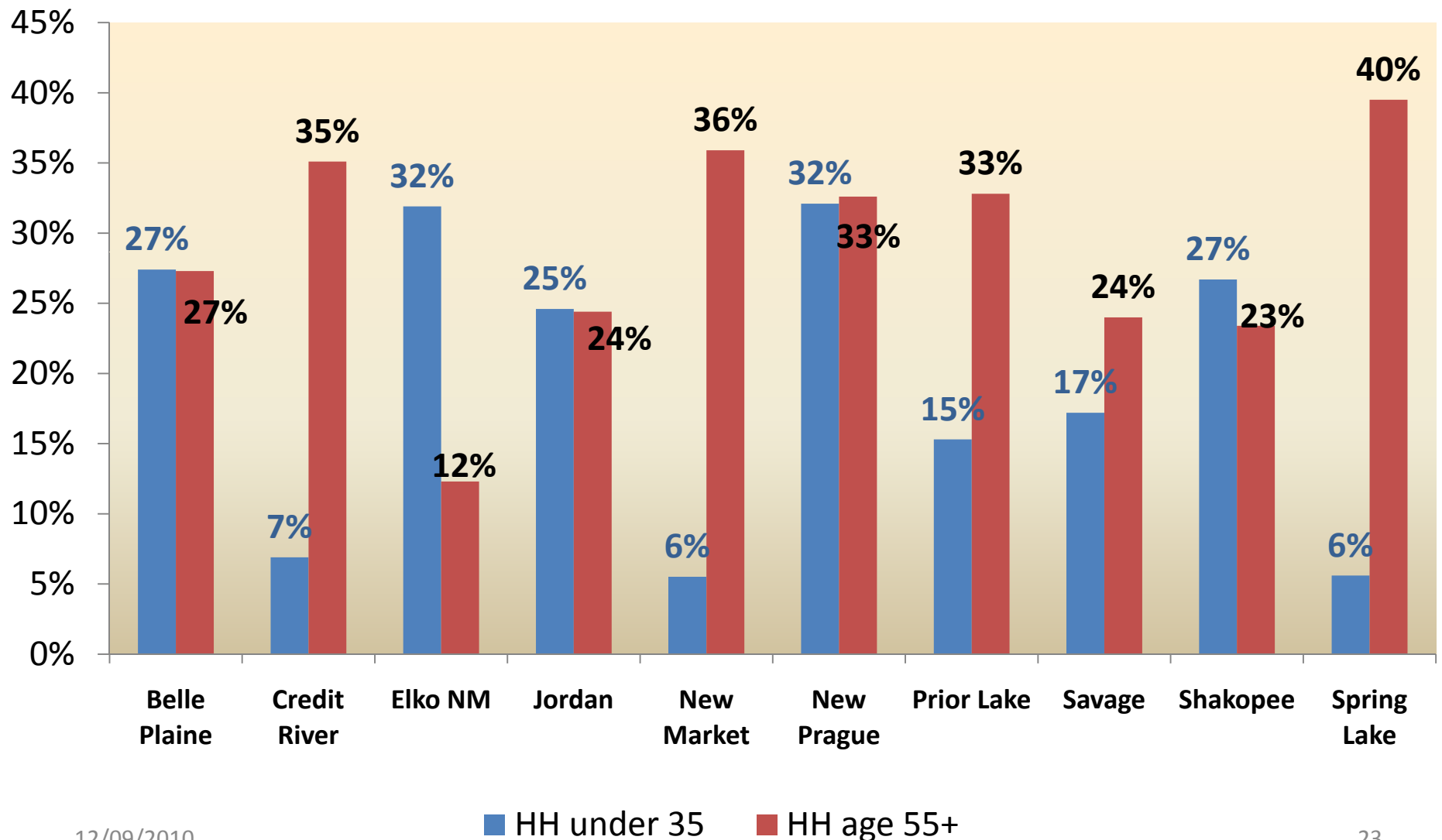
# City Summaries

## Household Retention Rate by City (04-09)



# City Summaries

## % of Younger & Older Households by City



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